



Basic Budget Worksheet

Fill in each monthly amount. Totals calculate in Adobe Acrobat Reader when fields are updated.

Income

My Take Home Each Month	<input type="text"/>
My Spouse's Take Home	<input type="text"/>
Alimony	<input type="text"/>
Child Support	<input type="text"/>
Other Income	<input type="text"/>
Total Income	<input type="text"/>

Fixed Expenses

Rent or Mortgage	<input type="text"/>
Transportation (Auto Costs)	<input type="text"/>
Phone(s)	<input type="text"/>
Insurance	<input type="text"/>
Other Fixed Expenses	<input type="text"/>

Needs

Food (Home or Out)	<input type="text"/>
Utilities (Water, Electric)	<input type="text"/>
Medical (Rx, Doctor Visits)	<input type="text"/>

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For more than 40 years, Take Charge America has helped millions of people reduce debt and build financial confidence.

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Call: 866-750-9618



Basic Budget Worksheet - Continued

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Debt Payments

Credit Cards	<input type="text"/>
Personal Loans	<input type="text"/>
Other Payments	<input type="text"/>
Total Expenses	<input type="text"/>
Cash Remaining Before Savings	<input type="text"/>

Savings

Emergency Savings	<input type="text"/>
Retirement	<input type="text"/>
Other Savings	<input type="text"/>
Total Savings	<input type="text"/>
Final Cash Remaining	<input type="text"/>

Things I Want to Spend This Cash On

Item 1	<input type="text"/>
Item 2	<input type="text"/>
Item 3	<input type="text"/>

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